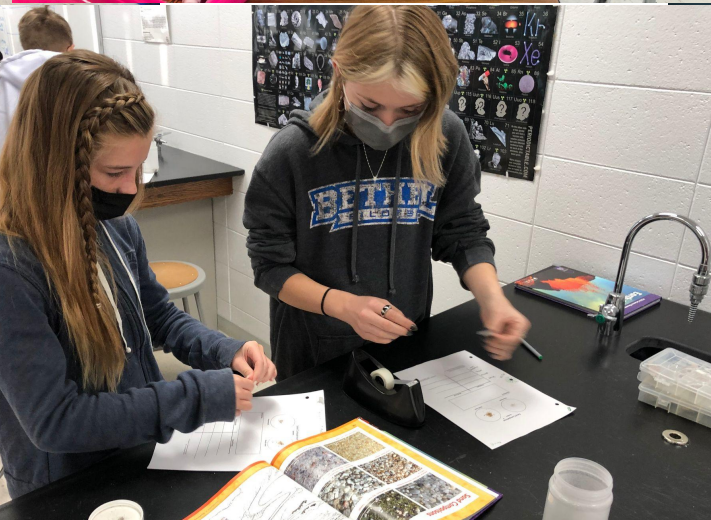
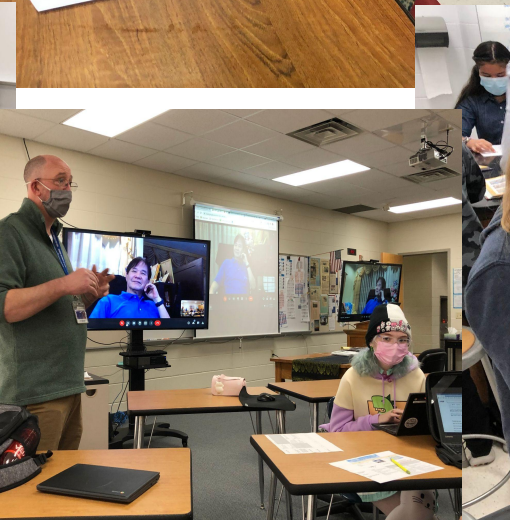
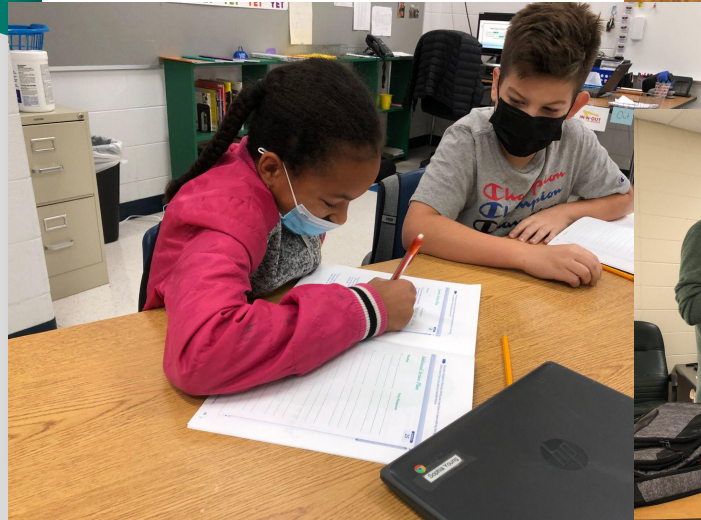
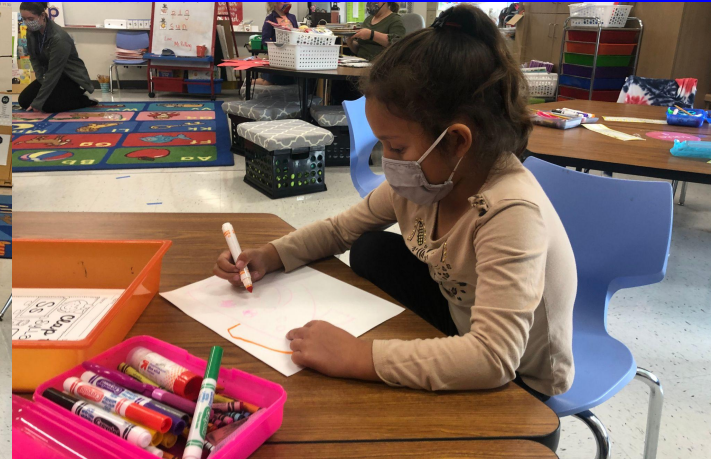
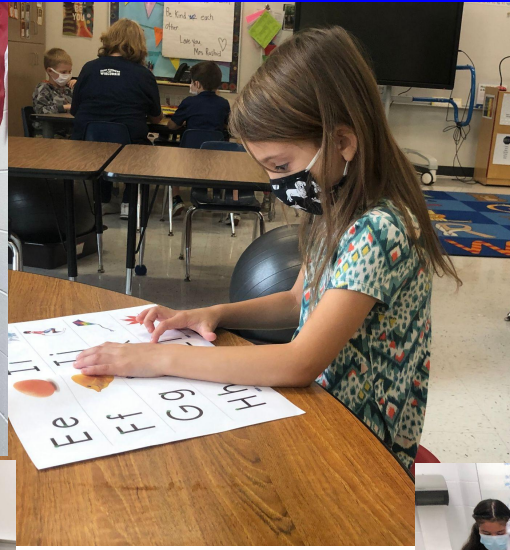
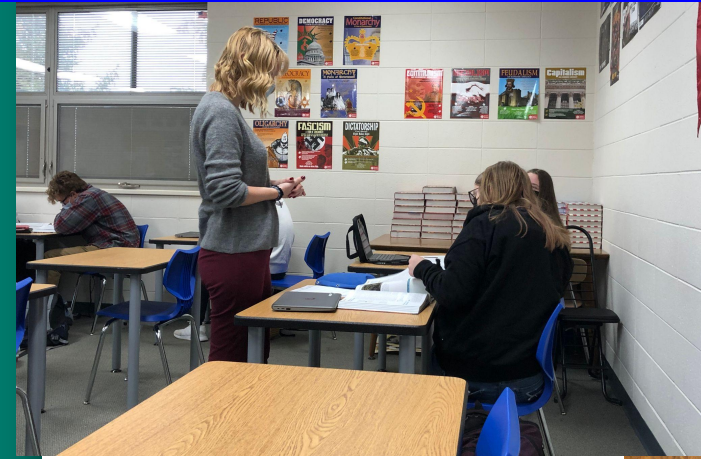


# School District of Lodi 2022-27 Referendum Overview





1. How much is the current annual referendum amount?

A. \$750,000

B. \$1,700,000

C. \$10,000,000

D. \$23,000,000



2. How much is the proposed annual referendum amount?

A. \$1,700,000

B. \$59,800,000

C. \$17,000,000

D. \$5,980,000



### 3. How municipalities in the School District of Lodi?

**A. 9**

**B. 16**

**C. 6**

**D. 1**

#### Municipalities

**Town of Lodi**

**City of Lodi**

**Town of West Point**

**Town of Dekorra**

**Town of Arlington**

**Town of Dane**

**Village of Dane**

**Town of Vienna**

**Town of Roxbury**

**Columbia County**

**/**

**Dane County**





**4. What is the School District of Lodi Total Equalized Value?**

- A. \$148,000**
- B. \$1.458 Million**
- C. \$1.458 Billion**
- D. \$145.80 Billion**



**5. If the proposed referendum is approved, what does the School District of Lodi projected Mill Rate look like?**

- A. It increases from 11.11 to 12.11 Mills**
- B. It decreases from 11.11 to 11.00 Mills**
- C. It simply goes away**



**5. If the proposed referendum is approved, what does the School District of Lodi projected Mill Rate look like?**

YEAR	PROJECTED ANNUAL IMPACT	PROJECTED MONTHLY IMPACT
2022-2023	-\$25.00	-\$2.08
2023-2024	-\$12.50 or no impact	-\$1.04 or no impact
2024-2025	No impact	No impact
2025-2026	No impact	No impact
2026-2027	No impact	No impact

## **Out of 35 High Schools in CESA 5, Lodi High School's ACT Score Ranks?**

**A. 1st**

**B. 8th**

**C. 12th**

**D. 30th**

**Lodi High School received a 2021 state report card rating of Significantly Exceeds Expectations, ranking \_\_\_\_ out of the 550+ Wisconsin public schools serving high school aged students?**

**A. 5th**

**C. 16th**

**B. 99th**

**D. 200th**





**Vote Date**  
**April 5, 2022**





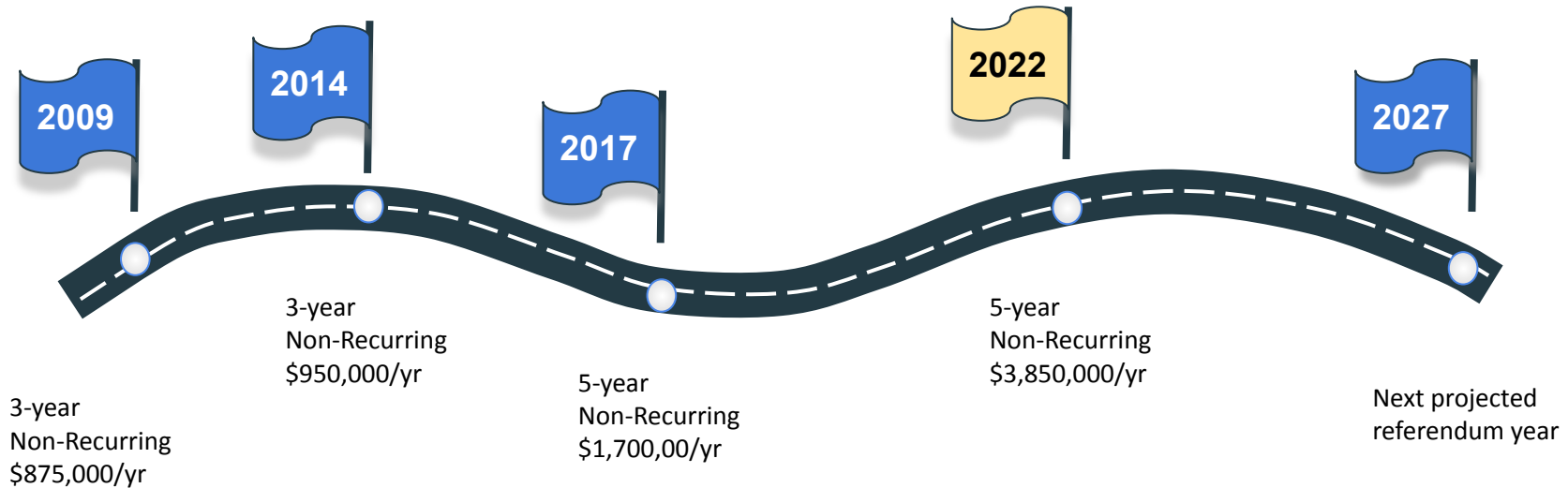
# Referendum Question

*(Non-Recurring for each of next 5 years)*

**\$5,980,000 / year**  
**2022-2023 through 2026-2027**



## Lodi Historical Referendum Timelines

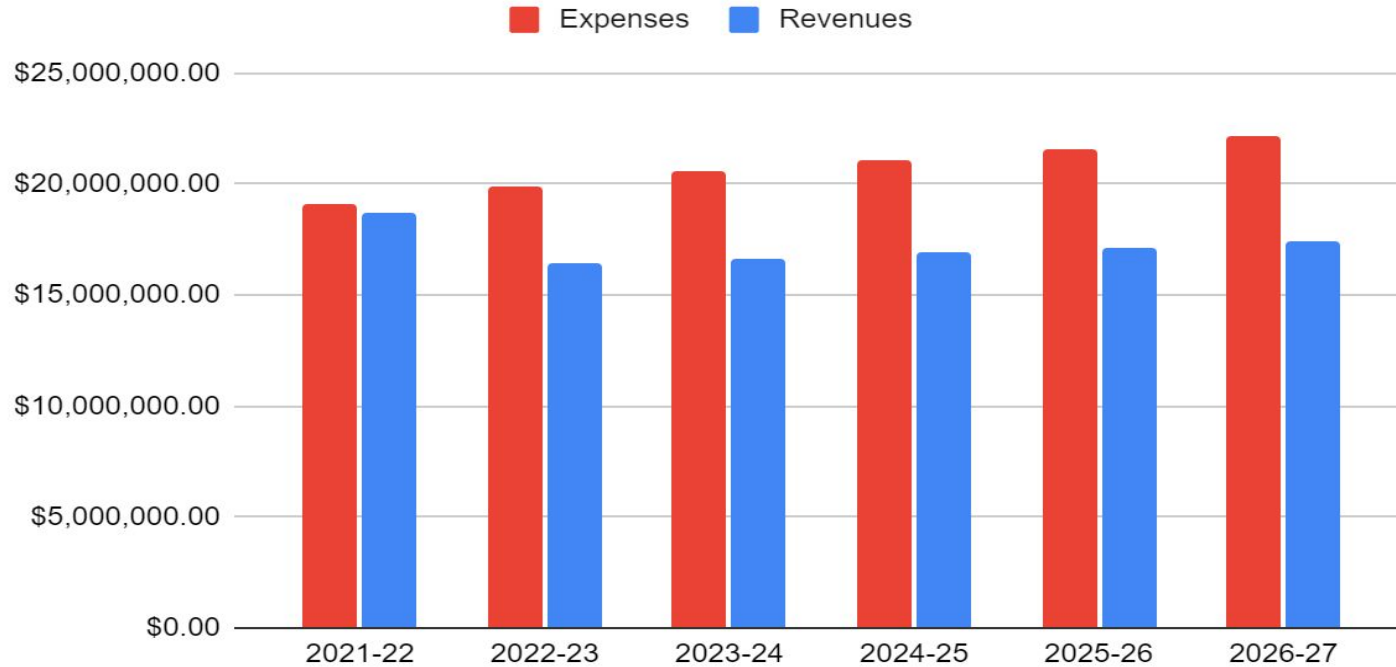




## **Why does the School District of Lodi need a referendum?**



## School District of Lodi Budget Forecast



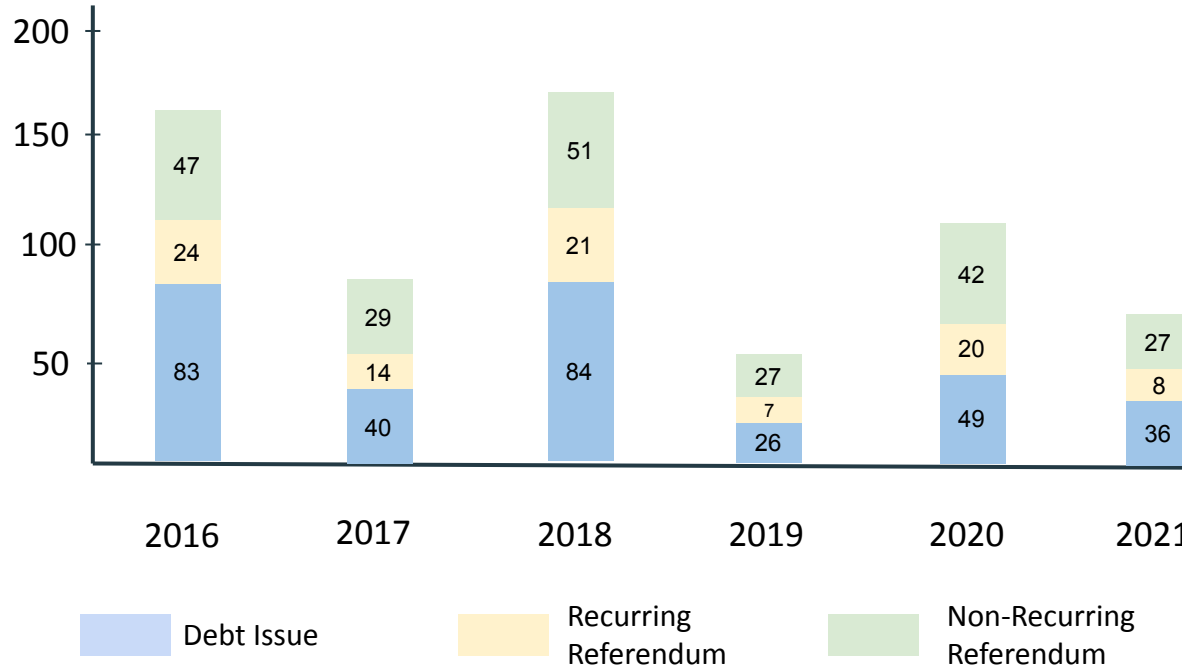




## Wisconsin Schools Referendum History - We are not alone

*\*Information provided from RW Baird*

*\* Information combines passed & failed attempts*



### Past 5-years Referendums

204 = Non-Recurring

94 = Recurring Ref

318 = Debt Issue



### District Mission:

In partnership with our community, nurturing every student's potential for growth and opportunities; socially, mentally & academically in a safe, respectful, and an inclusive environment to create innovative problem solvers.

Preparing for the Future	Nurturing the Whole Student	Innovative Communication Connection	District Workforce	Operational Excellence
Exploring academic and career excellence for diverse futures through opportunity, relevance, & readiness	Creating a sense of belonging by growing empathy and compassion, inspiring the emotional and physical wellbeing of each student	Committing to stakeholders to provide clear and transparent communication and opportunities for engagement	Attracting and retaining exceptional team members and engaging them in continuous improvement	Planning for the district, incorporating innovation, budget forecasting, building maintenance & future needs for the district ensuring operational viability

### Vision Element Study (VEST) Committee Members

Skye Baron

Joel Crane

Ann Groves Lloyd

Heather Hatley

Justin Johnson

Geoff Lorenz

Jennifer Morgan

Tyler Potter

Nicholas Prosek

Mandy Sitzman

Mary Wilkes

Rachel Wipperfurth

H. Adam Steinberg (Board Liaison)



## **Referendum need overview**

*(One question for the following)*

**\$3,850,000/year = Operations**

**\$2,130,000/year = Current Facility Upgrades**



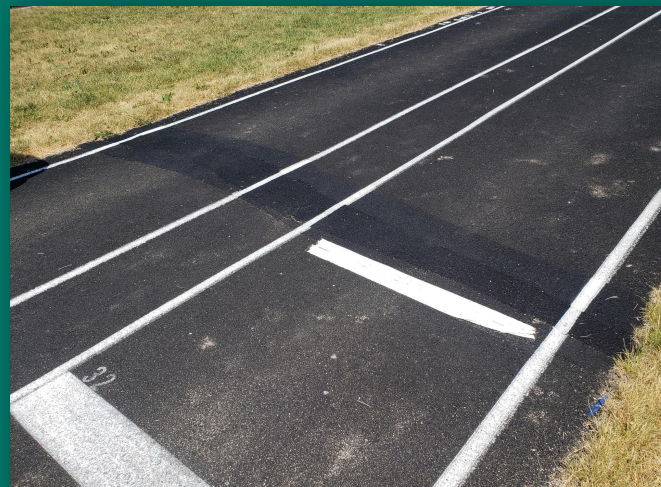
## **Current Facility Upgrades include**

<b>\$5,450,000</b>	<b>HS &amp; LES Roof Replacement</b>
<b>\$1,450,000</b>	<b>Technology Upgrades</b>
<b>\$1,010,000</b>	<b>HS &amp; MS Chiller Replacement</b>
<b>\$475,000</b>	<b>MS &amp; LES/OSC HVAC Controls</b>
<b>\$1,000,000</b>	<b>HS Track Improvements</b>
<b>\$620,000</b>	<b>Parking Lots/ES Playground</b>
<b>\$30,000</b>	<b>HS PAC upgrades</b>













## **Operational Deficit**

**\$700,000      Ending prior year deficit**

**\$1,700,000      Current referendum ending**

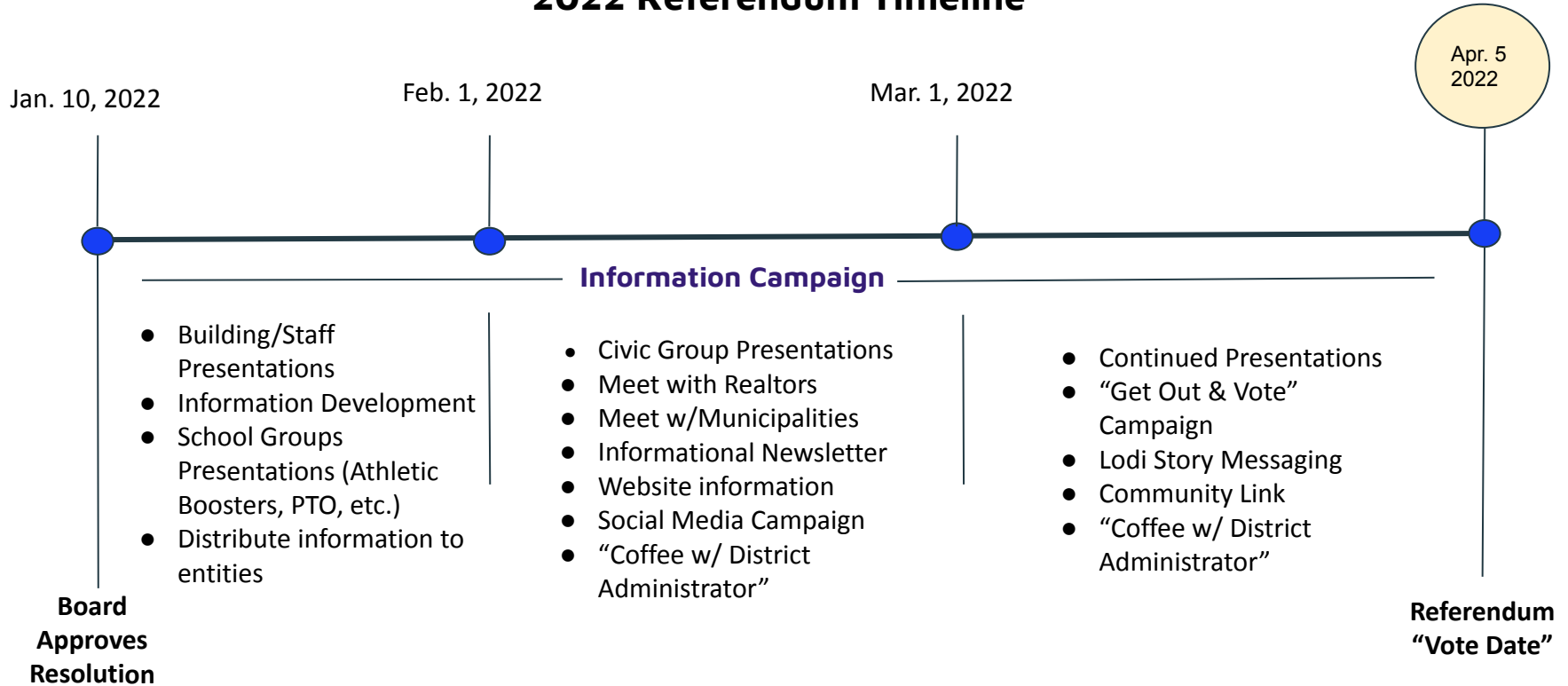


## **Operational Need**

<b>\$145,000/year</b>	<b>Staff FTE Increases</b>
<b>\$575,000/year</b>	<b>Salaries</b>
<b>\$110,000/year</b>	<b>Staff Benefits</b>
<b>\$50,000/year</b>	<b>Retirement Increase</b>
<b>\$250,000/year</b>	<b>Contracted Services</b>
<b>\$200,000/year</b>	<b>Budget Increases</b>



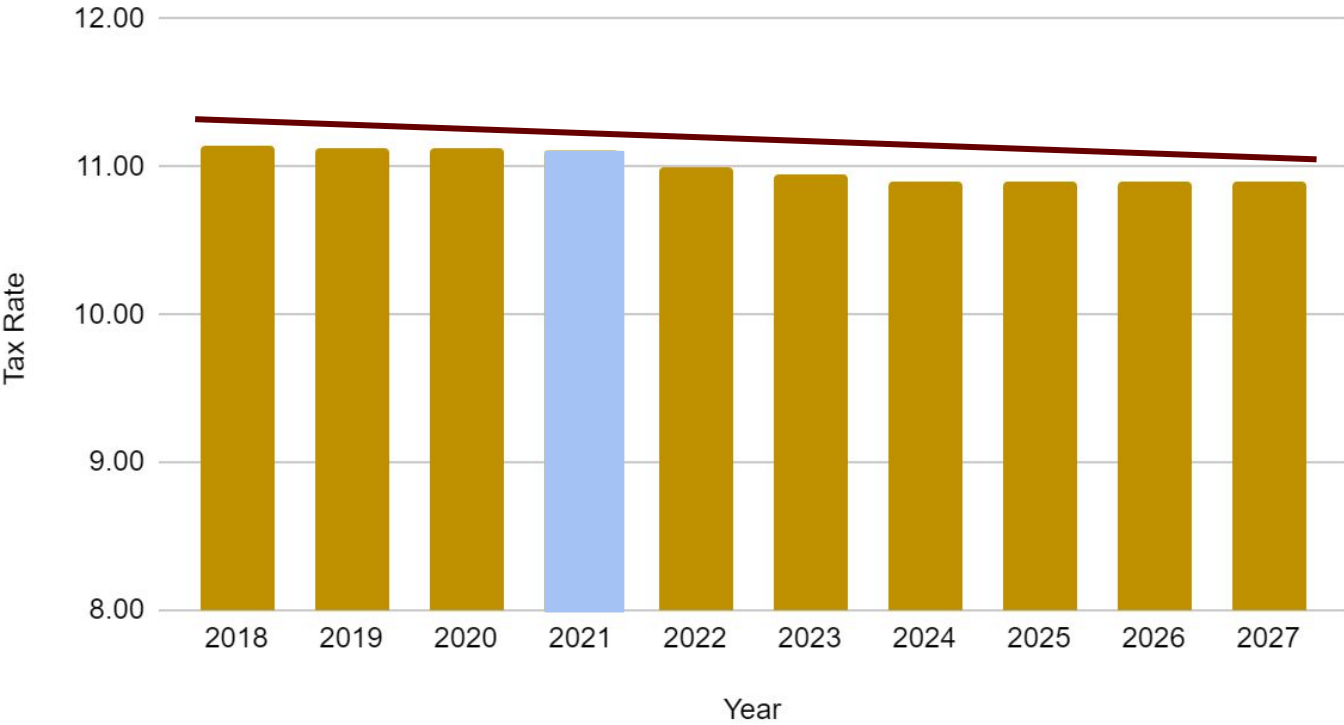
## 2022 Referendum Timeline





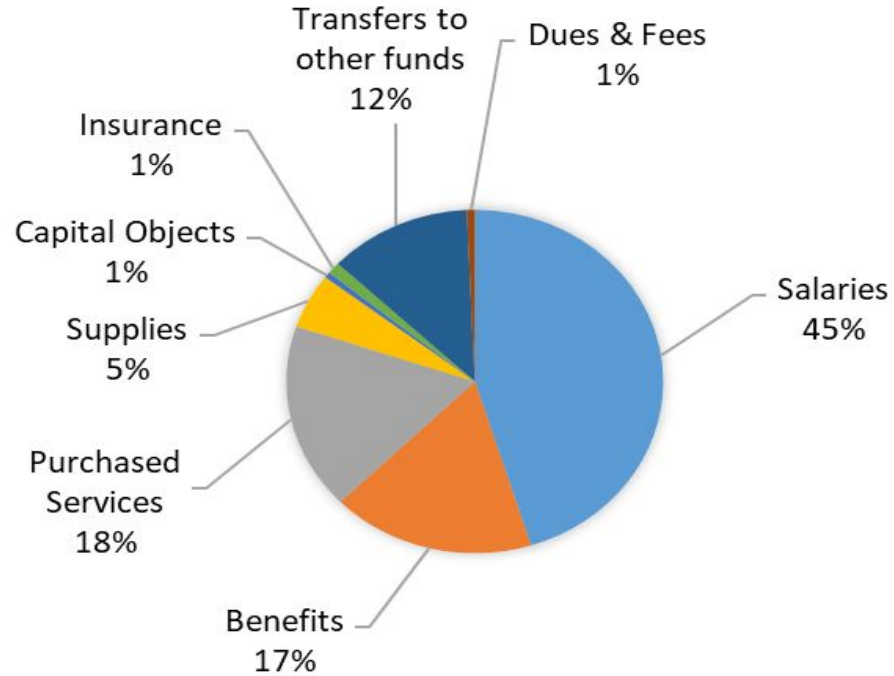


# Tax Rate Projection





# Current Budget Allocation





## What will happen if the Referendum fails?

- Identify what amount of fund balance can be utilized (1 year only solution)
- Review all Federal & State Grants to understand what can be allocated toward staff salaries
- Increase fees and costs for services
- Identify staff reductions through attrition
- Consider non-staff reduction options, such as supplies, equipment, etc.
  - Defer maintenance projects
  - Delay technology/computer replacement
- Staff Reductions (potentially 15-20 district wide)
- Prepare for the next referendum opportunity



## **What have we done?**

1. In the past 10 years, we've reduced approximately 17 staff FTE's.
2. Reduced programming, such as Family & Consumer Education at the High School.
3. Engaged contracted service providers, such as contract cleaning companies, to reduce costs.
4. Frozen long-term retirement contribution benefits for staff
5. Limited employee health insurance benefit contributions
6. Deferred maintenance & technology initiatives to referendum funding



## **What can I do?**

1. Be open to answer questions
2. Refer people to information sessions and the District's referendum website
3. Get out and vote & encourage others to do the same.



### Information Sessions

**Thurs., Feb 17  
7:00-7:30 PM  
Facebook Live  
School District's  
Facebook Page**

**Tues., Feb 22  
6-7:30 PM  
Lodi High School**

**Wed., March 2  
6:00-7:30 PM  
Lodi High School**

**Thurs., March 15  
6-7:30 PM  
Lodi Primary School**

*Coffee with the Superintendent at Buttercream Bakery from 9-10 AM on  
First and Third Saturdays of February and March*

